# **FELLOWSHIP** GUIDELINES

June 2024



Engineering New Zealand recognises people who make a significant or eminent contribution to the engineering profession, or New Zealand's engineering reputation, through its Fellowship programme.

Fellows are individuals who have gone above and beyond their day job to contribute significantly to engineering in New Zealand. The Fellowship programme recognises the profession's leaders and forms part of a clear pathway for member recognition.

The objectives of the Fellowship programme include to:

- maintain a consistent and high standard for Fellowship
- recognise and reward diversity in the practise of engineering and the wide range of contributions different engineers make to the profession, including across local and central government, academia, and across borders
- recognise contributions made to the engineering profession by people who are ineligible to be members of Engineering New Zealand
- be accessible, objective, transparent, fair, and consistent
- be flexible enough to respond to disruptive technologies and global mobility.

### **FELLOWSHIP STRUCTURE**

The Fellowship programme allows Engineering New Zealand to recognise contributions to the engineering profession in New Zealand or to New Zealand's engineering reputation by its members and others.

Members of Engineering New Zealand may have their contribution to the profession recognised through being elected to the class of Fellow or Distinguished Fellow. These are Engineering New Zealand's highest membership classes. They carry substantial prestige and are reserved for the profession's highest achievers. They form part of a member pathway that offers clear, visible and simple membership progression and career path planning.

Honorary Fellowships recognise contributions to the engineering profession by non-engineers or engineers not practising in New Zealand whose contribution has been through an affiliation with an equivalent overseas body<sup>1</sup>.

These Guidelines apply to applications for the class of Fellow and nominations to the class of Honorary Fellow. For nominations to the class of Distinguished Fellow, please see the separate Distinguished Fellowship Guidelines.

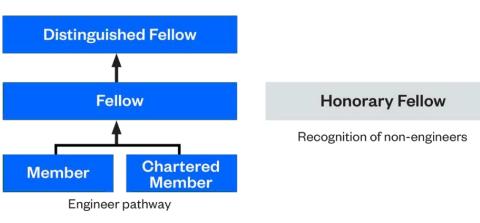


Figure 1: Fellowship structure

<sup>&</sup>lt;sup>1</sup> Engineers in New Zealand who have made a significant contribution to the engineering profession and are not Engineering New Zealand members, but who are eligible for membership, may be approached by the Chief Executive and invited to apply for membership first, and then for Fellowship under the member pathway.

## APPLICATION AND DECISION-MAKING PROCESSES

### **FELLOWS**

Fellows are Engineering New Zealand members who are recognised for their significant contribution to the engineering profession. The standard for Fellowship is very high. It is reserved for top-performing members.

#### **APPLICATION PROCESS**

Applications are considered annually. Applications are now open, with this year's closing date being **5pm Monday 2 September**. Applications "out of cycle" can be made by a third party on the applicant's behalf in exceptional circumstances<sup>2</sup> and are considered at the Board's discretion.

Candidates may nominate themselves or be nominated by a lead sponsor (nominator).

Applications must be submitted using the Fellowship Application Form. Applications need to:

- demonstrate the candidate satisfies three of the criteria outlined in <u>Appendix Two</u> to the high level of contribution to the profession expected of a Fellow of Engineering New Zealand; and
- have the support of three sponsors (one being the lead sponsor or nominator if applicable) made up of:
  - two current Engineering New Zealand Fellows or Distinguished Fellows (one of whom will be the Lead Sponsor)
  - a current employer (or recent employer or equivalent in the case of a self-employed applicant), or a Technical or Special Interest Group.

The sponsors cannot all be from the same institution or organisation.

If self-nominating, the candidate's role is to complete the Fellows application. If the candidate is nominated by the lead sponsor, the lead sponsor's role is to complete the Fellows application on behalf of the candidate.

The sponsors' role is to validate the information provided by either the candidate or lead sponsor and to comment on the candidate's suitability for the Fellowship or advise otherwise. After the receipt of an application, each sponsor will be contacted by Engineering New Zealand and asked to complete a sponsor form. It is the responsibility of either the candidate or lead sponsor to ensure sponsor forms are completed and returned before the closing date. Sponsor forms are confidential to Engineering New Zealand. Please ensure all sponsors are aware of timeframes, so that forms are completed and returned in time.

<sup>&</sup>lt;sup>2</sup> Exceptional circumstances include, for example, serious health reasons.

#### TIMELINE

| Monday 2 September | Nominations close                                    |
|--------------------|--|
| October – November | Nominations evaluated                                |
| December           | Successful candidates advised                        |
| March 2025         | Successful candidates awarded at the Fellows' Dinner |

#### **DECISION-MAKING PROCESS**

Every application is evaluated by the Fellowship Panel. The Panel is made up of up to five Fellows appointed by the Board to collectively represent a range of engineering disciplines.<sup>3</sup> The Fellowship Panel:

- evaluates each application (including the sponsor statements) against the criteria, giving consideration to the objectives of the Fellowship programme and to the high level of contribution to the profession expected of a Fellow
- may approach, in confidence, any other person it deems appropriate in order to obtain their opinion on the applicant being considered for Fellowship
- will be objective, fair, transparent and consistent in its evaluation process.

The Panel will recommend to the Board, with clear reasons, that it either approve or decline to elect the applicant to the class of Fellow.

The Board will consider the recommendations of the Panel.<sup>4</sup> Where the Board disagrees with the Panel's recommendation, it will give its written reasons to the Panel and ask the Panel to reconsider. If the Board and Panel cannot agree, the Senior Office Holders will work with the Panel to reach an agreed solution.

Candidates will be advised of the outcome of their application in early December. Successful candidates are awarded their Fellowship at an Engineering New Zealand event in March.

The Panel provides feedback to unsuccessful candidates and guidance on what further steps they need to take to meet the high threshold for an award of Fellowship in the future. Unsuccessful candidates can resubmit their application when they feel they have met any additional requirements. Applications will not be held over to the next round.

#### **MUTUAL RECOGNITION**

A process of mutual recognition for Fellows from overseas jurisdictions supports the programme's objective of being flexible to meet global mobility. While an outstanding contribution to the engineering profession overseas is recognised, this does not in itself provide a passport to become a Fellow of Engineering New Zealand. Mutual recognition with overseas jurisdictions is taken into consideration as part of any application for Fellowship.

<sup>&</sup>lt;sup>3</sup> Each Panel member is appointed for a term of up to six years and at the Board's discretion, with one member retiring each year. New appointments are made in March/April of each year. The Panel Chair role shall rotate so that each Panel member serves one year as Chair in their last year before retiring from the Panel. If a conflict of interest exists, a panel member will withdraw themselves from considering that particular application.

<sup>&</sup>lt;sup>4</sup> For voting on Panel recommendations, two thirds of the Board must be present and voting among those present must be 75% in favour for a Fellowship to be granted.

All applications, including those based on mutual recognition, will be assessed around the candidate's contribution to engineering in New Zealand, or New Zealand's engineering reputation.

Candidates must meet the Engineering New Zealand membership criteria first before having their application for Fellowship considered. Candidates or lead sponsors can contact <u>Engineering New Zealand</u> for further information about membership. Once the candidate or lead sponsor has satisfied the conditions for membership, they may submit a Fellowship application in accordance with these guidelines.

### HONORARY FELLOWS

Honorary Fellowships are designed to recognise contributions to the engineering profession by non-engineers or engineers not practising in New Zealand whose contribution has been through an affiliation with an equivalent overseas body.<sup>5</sup>

#### **NOMINATION PROCESS**

Awards of Honorary Fellow are considered **by nomination only**. Nominations can be made by the Board or current Engineering New Zealand members. Nominations are considered annually, in line with the Fellowship timeline.

Nominations for a candidate for Honorary Fellowship can be made by writing to the Chief Executive (via the Board Secretary). The Chief Executive will put any nomination to the Fellowship Panel for consideration.

The nominator is responsible for providing information supporting the nomination.<sup>6</sup> Nominations will be considered for persons who meet the criteria set out in <u>Appendix Two</u> to the high level of contribution to the engineering profession expected of an Honorary Fellow. Nominations must include the names of two independent referees who have the knowledge to provide informed comment on the candidate's work history and suitability for an award of Honorary Fellow. Referees must not all be from the same institution or organisation. One of the referees must be an Engineering New Zealand Fellow or Distinguished Fellow.

#### **DECISION-MAKING PROCESS**

The nomination is evaluated by the Fellowship Panel (see above). The Fellowship Panel:

- evaluates the nomination against the criteria giving consideration to the objectives of the Fellowship programme, and the high level of contribution to the profession, or New Zealand's engineering reputation, expected of an Honorary Fellow
- may approach, in confidence, any other person it deems appropriate to obtain their opinion on the candidate being considered for Honorary Fellowship
- will be objective, fair, transparent and consistent in its evaluation process.

The Panel will recommend to the Board that it either approve or decline to elect the nominee to the class of Honorary Fellow.

The Board will consider the recommendations of the Panel.<sup>7</sup> Where the Board disagrees with the Panel's recommendation, it will give its written reasons to the Panel and ask the Panel to reconsider. If the Board and Panel cannot agree, the Senior Office Holders will work with the Panel to reach an agreed solution.

Successful candidates are contacted by the Chief Executive who will ascertain their willingness to accept the award of Honorary Fellow. Successful applicants are awarded their Honorary Fellowship at an Engineering New Zealand event, usually in March.

<sup>&</sup>lt;sup>5</sup> People who have made a significant contribution to the engineering profession and are not Engineering New Zealand members, but who are eligible for membership, may be approached by the Chief Executive and invited to apply for membership first, and then for Fellowship under the member pathway.

<sup>&</sup>lt;sup>6</sup> The nominator may make the nomination with or without the nominee's knowledge.

<sup>&</sup>lt;sup>7</sup> For voting on Panel recommendations, two thirds of the Board must be present and voting among those present must be 75% in favour for an Honorary Fellowship to be granted.

# **APPENDIX ONE**

### FELLOW APPLICATION GUIDE

#### WHAT IS NEEDED

To apply for a Fellowship, either the candidate or lead sponsor/nominator will need to prepare a range of documents for the application as well as provide contact details for all sponsors. Only the information requested in the application will be provided to the Fellowship Panel. Please don't supply extra information, unless supporting Mutual Recognition or if further information on the candidate's community service should be considered. If the Panel need more information, they'll ask for it

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The candidate's CV should include:

- details of roles and responsibilities
- the size of teams and what sort of operations the candidate was/is a part of
- details of major projects managed or projects where the candidate was/is a significant part (please specify the role of the candidate in the project)
- extracurricular involvement and contribution to the engineering profession
- areas where the candidate has or has had responsibility.

Please be as specific as possible when giving these details, but keep in mind that the CV should not be more than five pages long.

#### Sponsors

Sponsors are essential to the application and may determine its success. They must know the candidate professionally and understand what it takes to become an Engineering New Zealand Fellow. Please ensure sponsors are approached before submitting the application and that they consent to be a sponsor.

The candidate needs three sponsors:

- two current Engineering New Zealand Fellows or Distinguished Fellows (one of whom will be the Lead Sponsor), and
- a current employer (or recent employer or equivalent in the case of a self-employed applicant), or a Technical or Special Interest Group.

#### Tip for selecting sponsors

The best sponsors will be from various backgrounds and will know the candidate and their current work well. Use sponsors from different organisations, so we can get a broad indication of the candidate's standing across their career (not just in their current employment) and across the profession. After the application has been received, we'll send sponsors an email with the sponsorship form to complete.

Sponsors will be asked to comment on criteria statements including how they think the candidate meets the criteria and the candidate has achieved on the criteria statements. We recommend letting sponsors know the specific criteria they should talk to us about.

Sponsors will be asked to comment on the candidate's standing in the profession, including if, in their view, the candidate's standing is at the level expected of an Engineering New Zealand Fellow. They'll also be asked to comment on the candidate's approach to ethics and professionalism, and to provide details of how these have been demonstrated.

The information sponsors provide will be confidential to Engineering New Zealand and the Panel. Please ensure that sponsors complete their forms promptly as it's either the candidate's or lead sponsor's responsibility to ensure they submit their statements on time. We're unable to progress applications without them.

We also recommend sponsors review applications before it is submitted.

#### **CRITERIA STATEMENT**

In this statement, we need to see how candidates have met three of the criteria to the high standard expected of an Engineering New Zealand Fellow.

The criteria statement will be provided to sponsors and they will be asked to comment on why they agree or disagree with what has been said, and what else they think the Panel should know about how the candidate meets the criteria.

#### Tip for completing the criteria statements

Select the three criteria that most readily identify the candidate's contribution to the engineering profession in New Zealand or to New Zealand's engineering reputation.

It is important to show not just that the candidate meets the criteria, but that they meet it to the level expected of an Engineering New Zealand Fellow. The candidate or lead sponsor/nominator needs to demonstrate the candidate's contribution to the profession, and that **it's above and beyond doing their day job**. Show us what sets the candidate apart from the rest.

Candidates who demonstrate how they meet the criteria but who do not demonstrate that they reach the high threshold expected of an Engineering New Zealand Fellow will be unsuccessful in their application.

You have 500 words per criterion – so be as concise as possible.

#### **ETHICS**

Engineering New Zealand Fellows need to respect the ethics of the profession and hold them to a high standard. For this reason, candidates or lead sponsors/nominators are asked to complete a section on the candidate's approach to ethics. There is no right or wrong answer. Statement should be around 200 words.

In this section, include examples on things such as:

- the candidate's comprehension of the Code of Ethical Conduct;
- how the candidate exercises sound professional engineering judgement; and
- how the candidate approaches problems in accordance with good engineering practice.

#### **CHARACTER**

The candidate or lead sponsor is asked to complete a section on any past criminal convictions and whether or not there have been any proceedings taken against the candidates before a professional disciplinary committee in New Zealand or another country. We ask that you make us aware of this information because Fellows must demonstrate the highest standards of professional behaviour. This won't automatically discount the candidate, but if you answer yes to any of the questions, the Fellowship Panel will likely wish to discuss the details with you before proceeding further. Any answers to these questions will be kept in strictest confidence by Engineering New Zealand and the Panel.

#### **COMMUNITY SERVICE**

Many candidates also provide services to the wider community, in addition to their service to the profession. In this section, please let us know about the candidate's community service, if any. This helps us form a holistic picture of the candidate.

#### **CONTINUING PROFESSIONAL DEVELOPMENT (CPD)**

The candidate or lead sponsor/nominator needs to include details within the application form of any CPD done during the last two-three years that is relevant to the candidate's application.

Please provide:

- dates
- details eg course name and what was covered
- how it impacted or contributed to their career development/what the candidate learned.

#### Tips for completing the CPD section

Please do not provide a copy of CPD records as an alternative to completing this section on the application form. One of the key things the panel will be looking at with CPD is how the candidate feels it has contributed to career development.

#### CITATION

Every successful Fellowship applicant will be invited to attend an Engineering New Zealand event so we can present them with their Fellowship. Please provide a brief statement about the candidate's professional career in the event they are successful. Remember to write in the first person. If you would like to provide a pepeha in addition to the citation, please do so.

### AFTER THE APPLICATION HAS BEEN SUBMITTED

Once we have received the application and completed sponsor forms, the application will be provided to the Fellowship Panel for consideration.

The possible outcomes are:

- the candidate has been successful we'll contact you advising this
- we need some more information from you we may need you to clarify a few aspects of the application. In this case, we will contact you
- the candidate has been unsuccessful again, we will contact you advising the outcome

If you have any questions about the Fellowship application process, get in touch at <u>board.secretary@engineeringnz.org</u>

# **APPENDIX TWO**

### **APPLICATION CRITERIA**

Fellowship is one of Engineering New Zealand's highest membership classes. It carries substantial prestige and is reserved for the engineering profession's highest achievers. Fellows contribute significantly to the profession, above and beyond their day jobs. Applicants must demonstrate that they:

- have the highest standards of professional and ethical behaviour
- meet the high levels of contribution expected of a Fellow to industry, the engineering profession and to the wider community
- have contributed to engineering in New Zealand or New Zealand's engineering reputation.

Applicants for Fellowship demonstrate the above by providing evidence for three of the criteria set out in Table 1 that reflect their greatest strengths. The criteria are in no particular order or ranking.

The criteria are aligned with the following key attributes of a Fellow of Engineering New Zealand: leadership; technical expertise; research; innovation; commercial expertise; education; influence; and service (including community impact).

The criteria are used to evaluate applications by the Fellowship Panel.

Table 1: Assessment criteria and evidence applicants are expected to provide

| Descriptor   | Criteria  | Evidence  |
|--|---|---|
| <ul> <li>Relevant to:</li> <li>academic</li> <li>consultant</li> <li>contractor</li> <li>commercial business<br/>(including small<br/>companies)</li> <li>government/council</li> <li>research institutes</li> <li>military</li> </ul> | Have demonstrated organisational<br>responsibility for the performance of<br>a portfolio of engineering projects,<br>programmes, or activities (including<br>process management, use of systems<br>and processes for benchmarking and<br>continuous quality improvement,<br>and/or financial performance); or<br>Have demonstrated commercial<br>responsibility for pricing, bidding and<br>managing the profitability of work<br>either for major projects or a<br>significant portfolio of smaller works,<br>in the field of engineering. | <ul> <li>Level and position within<br/>organisation including personal<br/>responsibilities within the role<br/>and business</li> <li>Number, type and professional status<br/>of staff reporting</li> <li>Responsibility – including budget<br/>(influence and size) and number<br/>and type of staff reporting<br/>(direct and indirect)</li> <li>Size and scale of engineering projects<br/>or objectives delivered (physical<br/>value/fees)</li> <li>Funding source and turnover/profit</li> <li>Markets and clients</li> <li>Services and products</li> </ul> |

#### 1. Organisational/Business management

#### 2. Governance

| 2. Governance   |  |   |
|---|--|---|
| Descriptor  | Criteria   | Evidence  |
| Relevant to:<br>• academic<br>• consultant<br>• contractor<br>• commercial business<br>• government/councils<br>• research institutes<br>• military | Have demonstrated governance<br>responsibility for an organisation<br>relevant to the field of engineering,<br>including responsibility for setting long<br>term strategy, financial performance,<br>and legislative compliance. | <ul> <li>Governance role as a company<br/>director or member of an advisory<br/>board</li> <li>Setting or changing strategic directio<br/>for the organisation</li> <li>Managing risk</li> <li>Direct outcomes of improved value<br/>achieved by the organisation</li> </ul>  |
| 3. Technical experti  |  |   |
| Descriptor  | Criteria   | Evidence  |
| Relevant to:<br>• academic<br>• consultant<br>• contractor<br>• research institutes   | Have demonstrated specialist<br>engineering expertise in a technical<br>subject area and achieved recognition<br>at a national or international level.   | <ul> <li>Publications as a principal author<br/>and citations/use<br/>by others</li> <li>Invited speaker/Chair of a session<br/>for international conferences</li> <li>Chairmanship/membership<br/>of organising committees for<br/>(international) conferences</li> <li>Editorship/associate editorship<br/>of (international) journals</li> <li>Expert evidence</li> <li>Advisor to clients/government</li> <li>Contributions to national and/or<br/>international standards or guides</li> <li>Awards/Fellowships</li> </ul> |
| 4. Innovation   | Criteria   | Evidence  |
| Descriptor<br>Relevant to:<br>• academic<br>• consultant<br>• contractor<br>• research institutes   | Have played a leading role in the conception<br>and development of new systems, technique<br>or products that have advanced the theory<br>practise of engineering.   | <ul> <li>Outputs and significance of new system/technique/product</li> </ul>  |

• Commercial successes

### 5. Design and construction

| Descriptor  | Criteria  | Evidence   |
|---|---|--|
| Relevant to:<br>• consultant<br>• contractor                                | Have made a major contribution to the design<br>or construction of technically complex and<br>innovative engineering works.         |  |
| 6. Research   |   |  |
| Descriptor  | Criteria  | Evidence   |
| <ul><li>Relevant to:</li><li>academic</li><li>research institutes</li></ul> | Have undertaken fundamental or applied<br>research that has advanced the body of<br>engineering knowledge.                          | <ul> <li>Patents</li> <li>Publications as a principal<br/>author/citations/use by others</li> <li>Chairmanship/membership of<br/>organising committees for<br/>(international) conferences</li> <li>Editorship/associate editorship<br/>of (international) journals</li> <li>Invited speaker/Chair of a session<br/>for an international conference</li> <li>Contributions to national and/or<br/>international standards or guides</li> <li>Technical awards</li> </ul> |
| 7. Engineering edu  | Ication   |  |
| Descriptor  | Criteria  | Evidence   |
| <ul><li>Relevant to:</li><li>academic</li><li>research institutes</li></ul> | Have achieved national or international<br>recognition for the development or<br>delivery of engineering education and<br>training. | <ul> <li>New courses/teaching methods<br/>or techniques developed</li> <li>Teaching Fellowship/Awards</li> <li>Excellent teaching evaluations</li> <li>Publications and professional<br/>success of supervised<br/>post-graduates</li> </ul>   |

#### 8. Leadership

| Descriptor  | Criteria  | Evidence  |
|---|---|---|
| <ul> <li>Relevant to:</li> <li>academic</li> <li>consultant</li> <li>contractor</li> <li>commercial business</li> <li>government/councils</li> <li>research institutes</li> <li>military</li> </ul> | Have demonstrated exceptional<br>leadership skills in being able<br>to select, motivate and inspire people in<br>their organisation<br>to maximise engineering performance,<br>and through excellent communication<br>skills have achieved recognition from<br>business associates, clients, the media<br>and the public. | <ul> <li>Inspirational leader within<br/>and outside the organisation</li> <li>Major achievements of the<br/>teams being led</li> <li>Recognition as a voice<br/>of the profession</li> <li>Participation in debates<br/>of national interest</li> <li>Peer recognition including<br/>awards</li> </ul> |
| 9. Service to the profe   | ession  |   |

| Descriptor   | Criteria   | Evidence  |
|--|--|---|
| Relevant to:<br><ul> <li>academic</li> <li>consultant</li> <li>contractor</li> <li>commercial business</li> <li>government/councils</li> <li>research institutes</li> <li>military</li> <li>community</li> </ul> | Have made a major contribution to the<br>promotion, management or<br>administration of the engineering<br>profession either through Engineering<br>New Zealand, technical societies,<br>voluntary bodies, or through community<br>engagement and service. Evidence<br>provided should not include work<br>undertaken as part of their day job. | <ul> <li>Role, responsibility and time scale of engagement</li> <li>Outputs achieved</li> <li>Significance and contribution</li> <li>Engagement with community,</li> <li>including Māori and/or Pasifika</li> <li>Mentoring and role modelling</li> </ul> |